

RCBC

eztrade



RCBC eztrade

ACCOUNT OPENING



ACCOUNT OPENING

- Go to https://www.rcbcsec.com
- Click "Open an Account"
- Create your own Username and Password
- Fill out and print RCBC Securities, Inc. Online Trading Account application form, RCBC Securities EZ Trade Agreement, Signature Card, Supplemental Terms and Conditions, together with the FATCA Forms:
 - For US Persons / Dual Citizens, kindly fill-out W9
 - For Persons with US Indicia, kindly fill-out W-8BEN
 - For Renounced/Rescinded/Lost US Citizenship or Residency, kindly fill-out DS-4083



ACCOUNT OPENING

- RCBC Securities, Inc. will send an Account Email Verification. Kindly click "click here to verify" to confirm the account.
- Personally bring the forms and 1 valid ID to RCBC Branch (for RCBC Depositors) or RCBC Securities, Inc. office (For Non-RCBC Depositors) located at 21/F Tower 2, RCBC Plaza 6819 Ayala Ave., Makati City. Kindly note that the forms should be signed in front of the RCBC Branch personnel or RCBC Securities, Inc. personnel.
- Minimum initial deposit is Php5,000.
- RCBC Securities, Inc. will send an email notification of the account activation within 3-5 working days after receipt of complete documents and duly validated deposit slip



ACCEPTED IDS

- Passport (mandatory for foreign client)
- Driver's License
- Professional Regulation Commission ID (PRC ID)
- National Bureau of Investigation Clearance (NBI)
- Philippines Unified Multi-Purpose ID
- SSS Card
- Seaman's Book
- PAG-IBIG (HDMF) Plastic Type Card

Note:

For Foreign Clients, used and unexpired passport issued by their originating country must be presented with any of the following IDs:

- Alien Certificate of Registration (ACR)
- Immigration Certificate of Registration (ICR)
- Retirement ID Issued by the Philippine Retirement Authority
- Department of Labor and Employment (DOLE) ID
- Special Resident Retiree Visa (SRRV)



FUNDING YOUR ACCOUNT

You may choose to fund your account via:

- RCBC Branch Go to any RCBC Branch and make an over-the-counter deposit to RCBC Securities, Inc. account. Deposits can be in cash or check. If you are an RCBC Depositor, you may request for a fund transfer.
- RCBC Access One Go to RCBC website and log in using your username and password. Then, transfer fund from your personal account to RCBC Securities, Inc. account.
- RCBC Telemoney For clients who are abroad, you may visit the nearest RCBC Telemoney and apply for money transfer.

Kindly send through fax (Fax No. 632-8897643) or email (<u>icsoriano@rcbc.com</u>) a copy of the validated RCBC deposit slip, RCBC fund transfer form, RCBC Access email confirmation or RCBC Telemoney transfer form.

Please note that you need to have cleared funds before it can be credited to your RCBC Securities, Inc. Trading Account.

RCBC Securities, Inc. bank account details:

Account Name: RCBC Securities, Inc. FTAO (Client Name)

Account Number: 1000-802-669



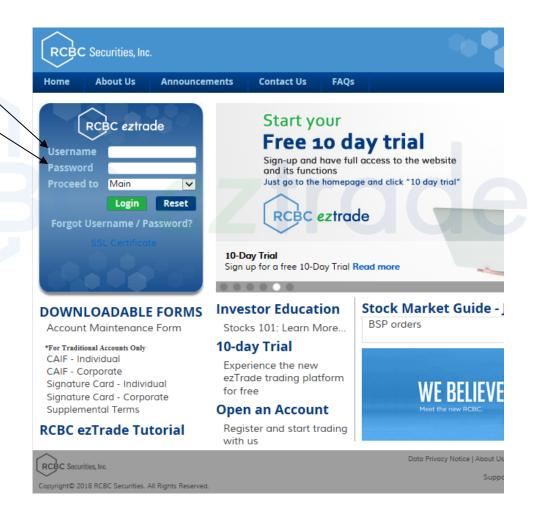
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WEBSITE WALK THROUGH



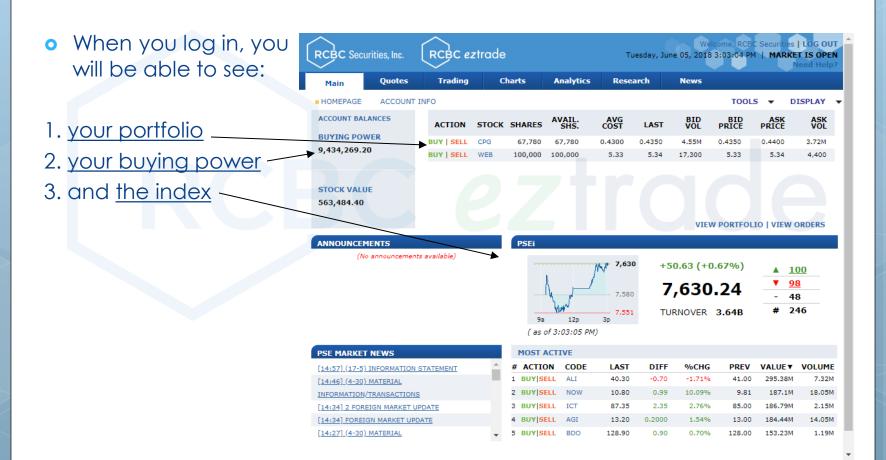
LOGIN

 To Log in, input your <u>Username</u>
and <u>Password</u> in their respective spaces.





HOMEPAGE

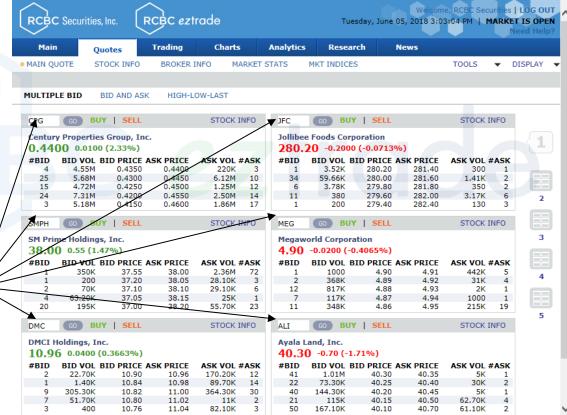




QUOTES

 When you click on the Quotes Page, you will be able to watch 6 stocks at a time

 Input the stock code into the specified places and just press GO to see the quotes





CHARTS

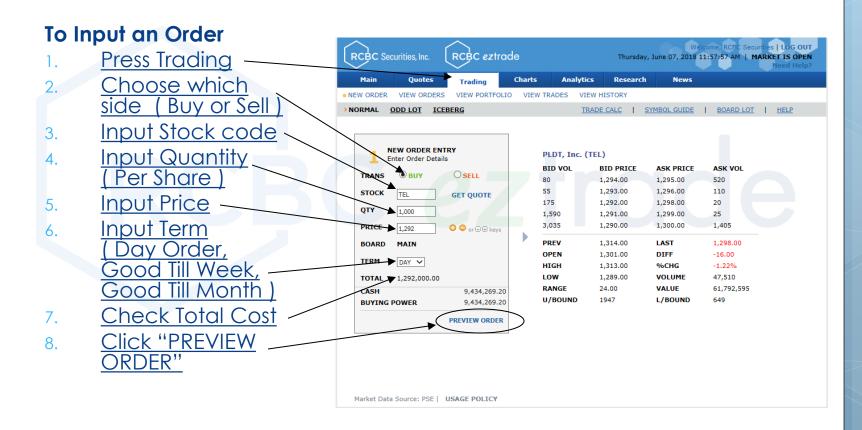
• To check charts, press the Charts Tab and input the stock code you want

to check









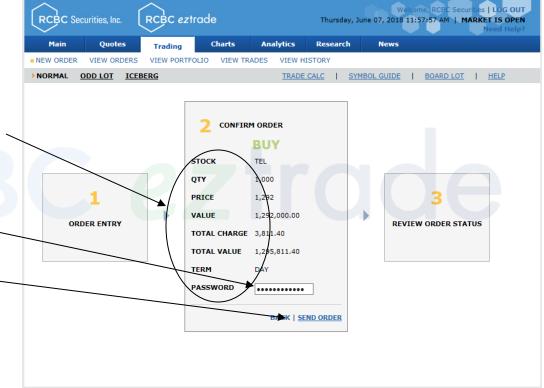


 Afterwards, you will be directed to the confirmation page

 Check if all the details are correct: Side, Stock, Quantity, Price, Value and

 Input your log in Password just for confirmation

Click "SEND ORDER"

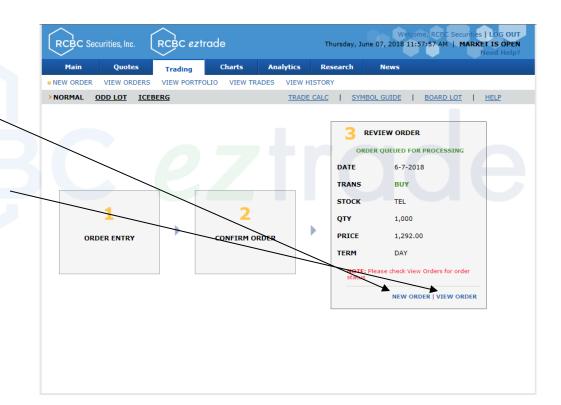




 Lastly, you will be directed to the review order page

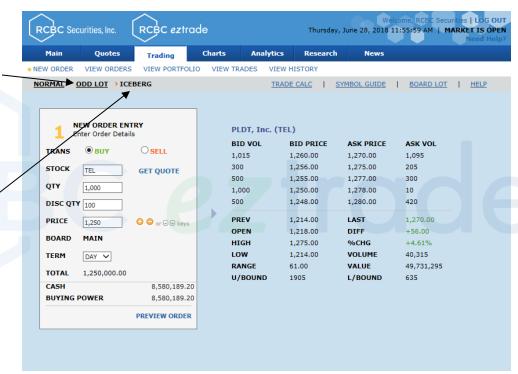
 Click <u>"NEW ORDER"</u> to place another order

 Click <u>"VIEW ORDER"</u> to check your posting





- To post an Odd Lot Order, Click "ODD LOT" and just input order like a normal order
- To Post an iceberg order click on <u>"ICEBERG"</u> and just input order like a normal order





CONTACT US

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